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TOPSEARCH INTERNATIONAL (HOLDINGS) LIMITED

至卓國際(控股)有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 2323)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement (the “**Joint Announcement**”) jointly published by Topsearch International (Holdings) Limited (the “**Company**”), and Youfu Investment Co., Ltd and Zhisheng Enterprise Investment Co., Ltd (the “**Joint Offerors**”) on 24 November 2015 and the announcement of the Company on 11 December 2015 in relation to, among other matters, the Disposals as defined in the Joint Announcement. Unless otherwise defined herein, terms used in this announcement shall have the same meaning as those defined in the Joint Announcement.

It was disclosed in the Joint Announcement that the Circular containing, among other things, details of the Disposal Agreements and the Deed of Novation, financial information of the Group and the Disposal Groups, financial information of the Remaining Group, the letter of advice from the Independent Financial Adviser, the recommendation of the Listing Rules IBC and the Code IBC, the notice of the SGM and other information required under the Listing Rules and the Takeovers Code will be despatched to the Shareholders on or before 15 December 2015.

As additional time is required for the Company to finalise certain information to be included in the Circular, the despatch date of the Circular will be postponed to a date on or before 22 December 2015.

On behalf of the Board
Topsearch International (Holdings) Limited
Cheok Ho Fung
Chairman and Chief Executive Officer

Hong Kong, 15 December 2015

* *For identification purpose only*

As at the date of this announcement, the Board comprises Mr. Cheok Ho Fung being the executive Director, Mr. Tang Yok Lam, Andy being the non-executive Director and Mr. Leung Shu Kin, Alfred, Mr. Wong Wing Kee, and Mr. Ng Kee Sin being the independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.